

County Durham Foundation: your fund, our expertise

We work very closely with each of our fund holders to develop a bespoke service that is right for them, so please only use this table as a guide.

Key

✓ = Included as standard

£ = Additional cost

	One-off donations	Revenue Fund 'for the present'	Endowment Fund 'for the future'
Set up fee	£0	£0	£0
Minimum value	None	£5,000	£25,000 or £65 a month*
Low management fees**	10%	10%	1.25%
Personal named fund – with bespoke application forms/ letters using your logos (produced in-house)		✓	✓
Additional branding service – including professionally printed literature		£	£
or complete donor anonymity	✓	✓	✓
Expert Philanthropy advice	✓	✓	✓
Direct access to thousands of local charities and worthwhile causes.	✓	✓	✓
Full donor control (if you want it!)		✓	✓
Expert investment management			✓
Allocated fund manager		✓	✓
Full 7-stage assessment on each grant	✓	✓	✓
Regular information in the style you choose		✓	✓
Online login area with live information updates about your fund including: <ul style="list-style-type: none"> • fund statement • donation history • full details of all grants made 			✓
Project visits arranged	✓	✓	✓
Publicity opportunities	✓	✓	✓
Staff engagement assistance		✓	✓
Your own personalised mini website	£	£	£
Cost-price personalised corporate Christmas cards		£	£
Networking opportunities	✓	✓	✓
Invitation to annual black tie celebration event		✓	✓

* Acorn funds allow you to build up an endowment fund with small monthly/quarterly/annual payments

** These charges may vary dependant upon donor requirements.